



Republic of Lithuania – Termsheet

Euro 110,000,000 4.03% Namensschuldverschreibung due 13th September 2022

Issuer:	The Republic of Lithuania
Issuer Ratings (as at Pricing Date):	Baa1 (Moody's)/ BBB (S&P)/ BBB (Fitch), stable/stable/stable
Arranger:	HSBC Trinkhaus & Burkhardt AG, Düsseldorf
Principal Amount:	Euro 110,000,000
Pricing Date:	3 September 2012
Settlement Date:	13 September 2012
Maturity Date:	13 September 2022
First Coupon Date:	13 September 2013
Coupon:	4.03%, Fixed, Annual
Day Count Fraction:	Actual/Actual (ICMA)
Reoffer Yield:	4.03% ¹
Redemption:	100% of Principal Amount
Gross Proceeds:	Euro 110,000,000
ISIN Code:	Not available
Method of Distribution:	Private placement
Form:	Namensschuldverschreibung (Registered Bond)
Status:	Senior Unsecured Unsubordinated
Collective Action Clauses:	No
Business Days:	TARGET2 / Following business day convention, unadjusted
Listing:	None
Governing Law:	German
Min Assignment:	EUR 1,000,000
Documentation:	Registered Bond documentation
Issuer's Paying Agent:	HSBC Trinkhaus & Burkhardt AG

¹ The Reoffer Yield is calculated at the Pricing Date on the basis of the Reoffer Price. It is not an indication of future yield.