



Republic of Lithuania – Termsheet

Euro 185,000,000 3.43% Namensschuldverschreibung due 30th May 2034

Issuer:	The Republic of Lithuania
Issuer Ratings (as at Pricing Date):	Baa1 (Moody's)/ A- (S&P)/ BBB+ (Fitch), stable/stable/positive
Arranger:	BNP Paribas S.A.
Principal Amount:	Euro 185,000,000
Trade Date:	16 May 2014
Settlement Date:	30 May 2014
Maturity Date:	30 May 2034
First Coupon Date:	30 May 2015
Coupon:	3.43%, Fixed, Annual
Day Count Fraction:	Actual/Actual (ICMA)
Reoffer Yield:	3.43% ¹
Redemption:	100% of Principal Amount
Gross Proceeds:	Euro 185,000,000
ISIN Code:	Not available
Method of Distribution:	Private placement
Form:	Namensschuldverschreibung (Registered Bond)
Status:	Senior Unsecured Unsubordinated
Collective Action Clauses:	No
Business Days:	TARGET2, Frankfurt am Main, Vilnius / Following business day convention, unadjusted
Listing:	None
Governing Law:	German
Min Assignment:	EUR 1,000,000
Documentation:	Registered Bond documentation
Issuer's Paying Agent:	BNP Paribas Securities Services S.C.A., Frankfurt branch

¹ The Reoffer Yield is calculated at the Pricing Date on the basis of the Reoffer Price. It is not an indication of future yield.