



Republic of Lithuania – Termsheet

Euro 45,000,000 4.03% Schuldscheindarlehen due 13th September 2022

Issuer:	The Republic of Lithuania
Issuer Ratings (as at Pricing Date):	Baa1 (Moody's)/ BBB (S&P)/ BBB (Fitch), stable/stable/stable
Lender:	HSBC Trinkhaus & Burkhardt AG, Düsseldorf
Principal Amount:	Euro 45,000,000
Payment Date:	13 September 2012
Maturity Date:	13 September 2022
First Coupon Date:	13 September 2013
Coupon:	4.03%, Fixed, Annual
Day Count Fraction:	Actual/Actual (ICMA)
Redemption:	100% of Principal Amount
Gross Proceeds:	Euro 45,000,000
Method of Distribution:	Private placement
Form:	Schuldscheindarlehen (loan)
Status:	Senior Unsecured Unsubordinated
Business Days:	TARGET2 / Following business day convention, unadjusted
Governing Law:	German
Min Assignment:	EUR 1,000,000
Documentation:	German law Loan Agreement (<i>Schuldschein</i>)
Issuer's Paying Agent:	HSBC Trinkhaus & Burkhardt AG