

Pricing Supplement dated 26 January 2026

THE REPUBLIC OF LITHUANIA

RE: Issue of €30,000,000 2.125 per cent. Notes due 2035 (the Notes) to be consolidated and form a single series with the €1,280,000 2.125 per cent. Notes due 2035 (comprised of the €750,000,000 2.125 per cent. Notes due 2035 issued on 22 October 2015, €450,000,000 2.125 per cent. Notes due 2035 issued on 22 September 2016, €45,000,000 2.125 per cent. Notes due 2035 issued on 23 June 2025, and €35,000,000 2.125 per cent. Notes due 2035 issued on 1 December 2025 together, the Original Notes) under the Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 23 September 2015. This Pricing Supplement contains the pricing supplement of the Notes and must be read in conjunction with the Offering Circular dated 5 February 2024, as supplemented by supplementary offering circulars dated 20 January 2025, 1 September 2025, and 8 January 2026 ("**Offering Circular**"). This Pricing Supplement contains the pricing supplement of the Notes and must be read in conjunction with such Offering Circular and the most recent publicly available Investor Presentation.

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and, subject to certain exceptions, may not be offered or sold within the United States or its possessions or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")). Each Dealer has agreed that it will not offer or, sell any Notes within the United States or its possessions or to, or for the account or benefit of, U.S. persons, except in accordance with Rule 903 of Regulation S.

PART A – CONTRACTUAL TERMS

1.	(i)	Issuer:	The Republic of Lithuania
2.	(i)	Series Number:	4
	(ii)	Tranche Number:	5
3.		Specified Currency or Currencies:	Euro (€)
4.		Aggregate Principal Amount:	
	(i)	Series:	€1,310,000,000
	(ii)	Tranche:	€30,000,000
5.	(i)	Issue Price:	Not applicable
6.	(i)	Specified Denominations:	€1,000
	(ii)	Calculation Amount:	€1,000
7.	(i)	Issue Date:	2 February 2026
	(ii)	Interest Commencement Date:	22 October 2025

8.	Maturity Date:	22 October 2035
9.	Interest Basis:	2.125 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/ Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior Unsecured
14.	Method of distribution:	Non-syndicated: auction in the Republic of Lithuania only (a domestic auction)

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions:	Applicable
	(i) Rate of Interest:	2.125 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date:	22 October in each year
	(iii) Fixed Coupon Amount:	€21.25 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual / Actual (ICMA)
	(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16.	Floating Rate Note Provisions:	Not Applicable
17.	Zero Coupon Note Provisions:	Not Applicable
18.	Index-Linked Interest Note Provisions:	Not Applicable
19.	Dual Currency Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20.	Call Option:	Not Applicable
21.	Put Option:	Not Applicable
22.	Final Redemption Amount:	€1,000 per Calculation Amount
23.	Early Redemption Amount:	
	Early Redemption Amount(s) per Calculation Amount payable on event of	Not Applicable

default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 24. | Form of Notes: | <p>Bearer Notes:</p> <p>Not Applicable</p> <p>Registered Notes:</p> <p>Global Note Certificate registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg (that is, held under the New Safekeeping Structure (NSS)).</p> |
| 25. | New Global Note: | No, the Notes will be held under the NSS. |
| 26. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Not Applicable |
| 27. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 28. | Details relating to partly paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. | Details relating to instalment Notes amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 30. | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 31. | Other terms or special conditions: | Not Applicable |

DISTRIBUTION

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| 32. | If syndicated names of Managers: | Not Applicable |
| 33. | If non-syndicated name of Dealer: | Relevant Auction Participants in a domestic auction: AS "Citadele banka", Luminor Bank AS, AB SEB bankas, "Swedbank", AB, "Swedbank" AS, AB Šiaulių bankas, |

Erste Group Bank AG

34. Stabilising Manager (if any):

Not Applicable

35. U.S. Selling Restrictions:

Reg. S Compliance Category 1

There are restrictions on the sale and transfer of Notes and the distribution of offering materials in the United States. The Notes have not been and will not be registered under the Securities Act, or with any securities regulatory authority of any State or other jurisdiction of the United States, and Notes in bearer form are subject to U.S. tax law requirements and may not be offered, sold or delivered within the United States or its possessions or to a U.S. person (as defined in the Internal Revenue Code of 1986), except in certain transactions permitted by U.S. tax regulations. The Notes may not be offered, sold or (in the case of Notes in bearer form) delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Notes may be offered and sold outside the United States to non-U.S. persons in reliance on Regulation S. See "*Subscription and Sale*" in the Offering Circular.

36. Additional selling restrictions:

Not Applicable


PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the pricing supplement required to list and have admitted to trading the issue of Notes described herein pursuant to the Euro Medium Term Note Programme of The Republic of Lithuania.

RESPONSIBILITY

The Republic of Lithuania accepts responsibility for the information contained in this Pricing Supplement.

SIGNED on behalf of **THE REPUBLIC OF LITHUANIA**:

By: 
Duly authorised

Toma Sasnauskienė

Senior Adviser, State Treasury Department

Ministry of Finance

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Listing and Admission to trading: Application has been made by the Republic (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's regulated market with effect from 2 February 2026.

2. RATINGS

Ratings: The Notes to be issued are expected to be rated A2 by Moody's Deutschland GmbH ("Moody's"), A by Fitch Ratings Limited ("Fitch") and A by S&P Global Ratings Europe Limited ("S&P").

Each of Moody's and S&P is established in the European Union and is registered under the Regulation (EC) No. 1060/2009 (as amended) (the "CRA Regulation").

Fitch is established in the United Kingdom and is not registered under the CRA Regulation. The rating by Fitch has been endorsed by Fitch Ratings Ireland Limited which is established in the European Union and is registered under the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Joint Lead Managers, so far as the Republic of Lithuania is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. YIELD (FIXED RATE NOTES ONLY)

Indication of yield: 3.638 per cent.
The average volume weighted yield is calculated at the Issue Date on the basis of the average of the successful bids for each auction participant in the relevant domestic auction on a volume weighted basis. It is not an indication of future yield.

5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS1310032260
- (ii) Common Code: 131003226
- (iii) Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment

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| (v) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (vi) | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes

Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper, and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |