

BORROWING AND REDEMPTION STATISTICS OF THE GOVERNMENT OF THE REPUBLIC OF LITHUANIA, 2012

(in million Litass, nominal value)

GOVERNMENT SECURITIES	January	February	March	April	May	June	July	August	September	October	November	December	2012
Issued in total	339.0	4,302.3	263.6	1,703.2	255.6	326.6	236.3	364.0	704.7	940.6	470.9	332.5	10,239.4
• Domestic	339.0	368.7	263.6	322.1	255.6	326.6	236.3	364.0	324.9	441.4	470.9	332.5	4,045.6
Via auctions	315.0	260.0	260.0	320.0	230.0	225.0	160.0	270.0	250.0	315.0	400.0	260.0	3,265.0
Private placements	0.0	103.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	103.6
Saving notes	24.0	5.1	3.6	2.1	25.6	101.6	76.3	94.0	74.9	126.4	70.9	72.5	677.1
• Foreign	0.0	3,933.6	0.0	1,381.1	0.0	0.0	0.0	0.0	379.8	499.2	0.0	0.0	6,193.7 *
Eurobonds	0.0	3,933.6	0.0	1,381.1	0.0	0.0	0.0	0.0	0.0	499.2	0.0	0.0	5,813.9
Private placements	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	379.8	0.0	0.0	0.0	379.8
Redeemed in total	155.1	211.6	135.0	385.8	3,453.8	395.7	308.1	170.7	51.3	634.0	41.1	157.2	6,099.4
• Domestic	155.1	211.6	84.0	385.8	1.0	344.7	308.1	170.7	0.3	634.0	41.1	112.2	2,448.5
Via auctions	153.1	155.0	83.5	384.6	0.0	344.3	307.2	170.0	0.0	632.0	40.0	100.0	2,369.7
Private placements	0.0	55.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	55.4
Saving notes	2.0	1.2	0.4	1.2	1.0	0.4	0.9	0.7	0.3	2.0	1.1	12.2	23.4
• Foreign	0.0	0.0	51.0	0.0	3,452.8	51.0	0.0	0.0	51.0	0.0	0.0	45.0	3,650.9
Eurobonds	0.0	0.0	0.0	0.0	3,452.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3,452.8
Private placements	0.0	0.0	51.0	0.0	0.0	51.0	0.0	0.0	51.0	0.0	0.0	45.0	198.1
LOANS	January	February	March	April	May	June	July	August	September	October	November	December	2012
Taken in total	362.5	0.0	491.7	0.0	0.0	0.0	0.0	0.0	196.8	0.0	0.0	0.0	1,051.1
Domestic	0.0	0.0	105.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	105.0
Foreign	362.5	0.0	386.7	0.0	0.0	0.0	0.0	0.0	196.8	0.0	0.0	0.0	946.1*
Repaid in total	0.0	5.9	5.8	0.0	2.8	1.7	4.1	1.6	5.8	0.3	2.8	1.7	32.6
Domestic	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Foreign	0.0	5.9	5.8	0.0	2.8	1.7	4.1	1.6	5.8	0.3	2.8	1.7	32.6
IN TOTAL	January	February	March	April	May	June	July	August	September	October	November	December	2012
Borrowed in total	701.6	4,302.3	755.3	1,703.2	255.6	326.6	236.3	364.0	901.5	940.6	470.9	332.5	11,290.4
Redeemed in total	155.1	217.5	140.8	385.8	3,456.6	397.5	312.2	172.3	57.1	634.3	43.9	158.9	6,132.0

Note. Recalculated into Litass using exchange rate of each transaction day

* - Lithuania issued USD 1.5 billion notes due 2022 at the end of January 2012. The proceeds of the bond were received in February 2012.

In April 2012 Lithuania has priced an offering of EUR 400 million Notes due 2018 that formed a single series with the EUR 600 million Notes issued in October 2007.

In September 2012 Lithuania has borrowed EUR 167 million in German financial market and has priced an offering of CHF 175 million in Swiss financial market. The proceeds of the bonds were received in October 2012.