



## Lithuanian Government Bond – Termsheet

<b>Issuer:</b>	The Republic of Lithuania
<b>ISIN Code:</b>	<b>LT0000610073</b>
<b>Method of distribution:</b>	Auction
<b>Pricing Date:</b>	24 April 2017
<b>Settlement Date:</b>	26 April 2017
<b>Maturity Date:</b>	26 April 2027
<b>First Coupon Date:</b>	26 April 2018
<b>Coupon:</b>	1.1%, Fixed, Annual
<b>Day Count Fraction:</b>	Actual/Actual
<b>Redemption:</b>	100% of Principal Amount
<b>Form:</b>	Nonmaterial
<b>Status:</b>	Senior Unsecured Unsubordinated
<b>Collective Action Clauses:</b>	Euro area model CACs <sup>1</sup>
<b>Business Days:</b>	Vilnius / Following business day convention, unadjusted
<b>Listing:</b>	Nasdaq Vilnius
<b>Settlement:</b>	Lithuanian Central Securities Depository
<b>Governing Law:</b>	Lithuanian
<b>Min Denomination + Increment:</b>	EUR 100 + EUR 100

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<sup>1</sup> Lithuanian Government securities issuance and trading, borrowing on behalf of and other debt document signing rules, approved by the Government of the Republic of Lithuania in 3 December 1997. Resolution No. 1329 “Of the Lithuanian Government securities issuance and trading, borrowing on behalf of other debt and signing documents approving the rules” Annex 1

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