



Lithuanian Government Green Bond – Termsheet

Issuer:	The Republic of Lithuania
ISIN Code:	LT0000610305
Method of distribution:	Auction
Pricing Date:	30 April 2018
Settlement Date:	3 May 2018
Maturity Date:	3 May 2028
First Coupon Date:	3 May 2019
Coupon:	1.2%, Fixed, Annual
Day Count Fraction:	Actual/Actual
Redemption:	100% of Principal Amount
Form:	Nonmaterial
Status:	Senior Unsecured Unsubordinated
Collective Action Clauses:	Euro area model CACs ¹
Business Days:	Vilnius / Following business day convention, unadjusted
Listing:	Nasdaq Vilnius
Settlement:	Nasdaq CSD SE Lithuanian Branch
Governing Law:	Lithuanian
Min Denomination + Increment:	EUR 100 + EUR 100

¹ Lithuanian Government securities issuance and trading, borrowing on behalf of and other debt document signing rules, approved by the Government of the Republic of Lithuania in 3 December 1997. Resolution No. 1329 “Of the Lithuanian Government securities issuance and trading, borrowing on behalf of other debt and signing documents approving the rules” Annex 1
