



Lithuanian Government Bond – Termsheet

Issuer:	The Republic of Lithuania
ISIN Code:	LT0000650079
Method of distribution:	Auction
Pricing Date:	31 May 2021
Settlement Date:	2 June 2021
Maturity Date:	2 June 2026
First Coupon Date:	2 June 2022
Coupon:	0%, Fixed, Annual
Day Count Fraction:	Actual/Actual
Redemption:	100% of Principal Amount
Form:	Nonmaterial
Status:	Senior Unsecured Unsubordinated
Collective Action Clauses:	Euro area model CACs ¹
Business Days:	Vilnius / Following business day convention, unadjusted
Listing:	Nasdaq Vilnius
Settlement:	Nasdaq CSD SE Lithuanian Branch
Governing Law:	Lithuanian
Min Denomination + Increment:	EUR 100 + EUR 100

¹ Annex 1 to the Rules for the Issuance and Trading of Securities of the Government of the Republic of Lithuania, Taking Loans on Behalf of the State and Subscription for other Binding Debt Instruments approved by the Government of the Republic of Lithuania under Resolution No 1329 of 3 December 1997 “On Approval of the Rules for the Issuance and Trading of Securities of the Government of the Republic of Lithuania, Taking Loans on Behalf of the State and Subscription for Other Binding Debt Instruments“
