



Lithuanian Government Bond – Termsheet

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| Issuer: | The Republic of Lithuania |
| ISIN Code: | LT0000670044 |
| Method of distribution: | Auction |
| Pricing Date: | 25 November 2019 |
| Settlement Date: | 27 November 2019 |
| Maturity Date: | 27 November 2026 |
| First Coupon Date: | 27 November 2020 |
| Coupon: | 0.1%, Fixed, Annual |
| Day Count Fraction: | Actual/Actual |
| Redemption: | 100% of Principal Amount |
| Form: | Nonmaterial |
| Status: | Senior Unsecured Unsubordinated |
| Collective Action Clauses: | Euro area model CACs ¹ |
| Business Days: | Vilnius / Following business day convention, unadjusted |
| Listing: | Nasdaq Vilnius |
| Settlement: | Nasdaq CSD SE Lithuanian Branch |
| Governing Law: | Lithuanian |
| Min Denomination + Increment: | EUR 100 + EUR 100 |

¹ Annex 1 to the Rules for the Issuance and Trading of Securities of the Government of the Republic of Lithuania, Taking Loans on Behalf of the State and Subscription for other Binding Debt Instruments approved by the Government of the Republic of Lithuania under Resolution No 1329 of 3 December 1997 “On Approval of the Rules for the Issuance and Trading of Securities of the Government of the Republic of Lithuania, Taking Loans on Behalf of the State and Subscription for Other Binding Debt Instruments“
