



## Lithuanian Government Bond – Termsheet

<b>Issuer:</b>	The Republic of Lithuania
<b>ISIN Code:</b>	<b>LT0000670051</b>
<b>Method of distribution:</b>	Auction
<b>Pricing Date:</b>	1 March 2021
<b>Settlement Date:</b>	3 March 2021
<b>Maturity Date:</b>	3 March 2028
<b>First Coupon Date:</b>	3 March 2022
<b>Coupon:</b>	0%, Fixed, Annual
<b>Day Count Fraction:</b>	Actual/Actual
<b>Redemption:</b>	100% of Principal Amount
<b>Form:</b>	Nonmaterial
<b>Status:</b>	Senior Unsecured Unsubordinated
<b>Collective Action Clauses:</b>	Euro area model CACs <sup>1</sup>
<b>Business Days:</b>	Vilnius / Following business day convention, unadjusted
<b>Listing:</b>	Nasdaq Vilnius
<b>Settlement:</b>	Nasdaq CSD SE Lithuanian Branch
<b>Governing Law:</b>	Lithuanian
<b>Min Denomination + Increment:</b>	EUR 100 + EUR 100

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<sup>1</sup> Annex 1 to the Rules for the Issuance and Trading of Securities of the Government of the Republic of Lithuania, Taking Loans on Behalf of the State and Subscription for other Binding Debt Instruments approved by the Government of the Republic of Lithuania under Resolution No 1329 of 3 December 1997 “On Approval of the Rules for the Issuance and Trading of Securities of the Government of the Republic of Lithuania, Taking Loans on Behalf of the State and Subscription for Other Binding Debt Instruments“

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